

# Expertise Funds

Our globally recognised funds and investment structures practice provides BVI, Cayman Islands, Guernsey and Jersey legal advice to asset managers and institutional investors across all fund types and strategies including hedge, evergreen, private equity, venture capital, real estate, credit and infrastructure.



## What we do

At Bedell Cristin, our specialist investment funds teams have experience of all offshore fund types and structures.

Working with the leading onshore counsel and some of the biggest names in asset management, we advise on the full life-cycle, from structuring and launch (including listings), to deployment and realisation of capital, to secondary transfers of fund interests, restructuring, wind down and termination.

With expertise across BVI, Cayman Islands, Guernsey and Jersey, we also advise our funds clients across hedge, venture capital and private equity on all aspects of their business, including downstream transactions, lending and restructuring.

## Who we work with

We work with lead counsel from onshore investment funds practices, and also directly with managers and funds service providers.

We act for institutional investors including pensions funds, funds of funds, sovereign wealth funds, family offices and endowments on their investments. We also act for funds and lenders in relation to fund financing including subscription line and NAV facilities.

The international experience of our lawyers gives us global reach – almost all of our team have practised in the City, but we also have strong networks throughout Asia, Latin America, the Middle East, the US and Canada.

Our funds teams provide a joined-up service with our specialist finance, corporate, regulatory and disputes teams.

“

*Hard-working, problem-solving, friendly and collaborative.*

LEGAL 500











“

*The Bedell Cristin team are always very responsive and pragmatic. I've always been very impressed with them.*

CHAMBERS & PARTNERS

# Expertise Funds

## Case studies

-  Acting as Cayman Islands counsel in respect of a multi-fund Sharia compliant structure.
-  Acting as Cayman Islands counsel on removing a GP from a fund, acting alongside lead Israeli counsel.
-  Acting as Guernsey counsel to a Middle East focussed renewable energy fund from launch throughout its life to exit, wind down and termination.
-  Acting as BVI counsel to a New York based special situations investment fund with assets under management of approximately \$500M.
-  Acting as lead counsel on the launch of \$600 million Guernsey socially responsible investing private investment fund on behalf of a specialist asset manager.
-  Acting as Cayman Islands counsel in respect of a joint venture between a significant Canadian pension fund and one of the best-known US headquartered asset managers.
-  Acting for North American and European pensions funds, family offices and university endowments in connection with investments into Cayman private equity funds.
-  Acting as Jersey counsel to a retail fund – a highly-regulated category – on compliance, establishment of new sub-funds and arrangements with portfolio managers.
-  Acting as Jersey counsel in respect of a ground-breaking venture capital fund platform, which we believe to be the first of its kind globally.
-  Acting as lead counsel to a Saudi investment firm on Jersey law-governed Sharia-compliant investment structures targeting US real estate assets.

## Key contacts



**TOM DAVIES**

London  
tom.davies@bedellcristin.com  
+44 (0)208 054 3223



**ALASDAIR HUNTER**

Jersey | BVI  
alasdair.hunter@bedellcristin.com  
+44 (0)1534 814270



**ADAM KNIGHT**

London  
adam.knight@bedellcristin.com  
+44 (0)208 054 3227



**RICHARD LE LIARD**

Jersey  
richard.leliard@bedellcristin.com  
+44 (0)1534 814254



**JOSS MORRIS**

Cayman Islands | BVI  
joss.morris@bedellcristin.com  
+1 345 814 0876



**STEPHEN NELSON**

Cayman Islands  
stephen.nelson@bedellcristin.com  
+1 345 814 0877



**KATE OVENDEN**

Guernsey  
kate.ovenden@bedellcristin.com  
+44 (0)1481 812861



**MARTIN PAUL**

Jersey  
martin.paul@bedellcristin.com  
+44 (0)1534 814864



**JOHN SCANLAN**

Guernsey  
john.scanlan@bedellcristin.com  
+44 (0)1481 812803