BEDELLCRISTIN.COM LEGAL SERVICES

Tise Tise Tise and CSX Listings

We advise and act for clients for all categories of listings on The International Stock Exchange (TISE) and Cayman Stock Exchange (CSX), with partner-led teams advising clients on listing requirements, and with full licences to act as sponsors and listing agents.



What we do

At Bedell Cristin, we have been advising on matters relating to TISE and its fore-runners (the CISX and CISE) since 1999, including having been chosen as advisers by CISE to advise on its own listing on the exchange in 2016.

With a tier-one rated Capital Markets team in Jersey (according to independent legal directory LegaL 500), we have considerable experience acting as listing agent and adviser to a significant number of issuers of TISE-listed debt securities and REITs.

Who we work with

Our clients include major corporates and private equity firms taking advantage of the quoted Eurobond exemption and we are also one of the most active sponsors of UK REIT listings.

We are also a listing agent for the CSX, where our team have advised not just on Eurobond listings, but also investment fund listings and exchange delistings.

Bedell Channel Islands Limited (BCIL) is a categories 1 and 2 listing member of TISE and is authorised to act as a sponsor on all categories of listings.

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They are pragmatic and easy to deal with and are extremely responsive and very practical. They are diligent, commercial and very user-friendly. They are simply very good lawyers who are also extremely knowledgeable and do not get bogged down in minutiae.

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The team at Bedell Cristin can see the bigger picture and are able to take the commercial approach required to get the job done.

CHAMBERS & PARTNERS



Case studies

- We continue to act for Netflix on their TISE listings
- We advised Blackstone (and its managed funds) and Revantage, a Blackstone portfolio company, on REIT listings with combined deal values in an aggregate amount of over £1bn
- We advised on loan notes issuances following Shariahcompliant investment to acquire real estate assets
- We acted on the first green bond transaction to list on TISE

TOM DAVIES

- We assisted a PE manager on the listing of bonds issued by a portfolio company
- We advised a well-known PE manager on a master note facility in connection with the acquisition and development of ten data centres in the UK
- We advised a TISE-listed
 Singapore REIT on the delisting
 of a class of loan notes that
 had reached maturity and the
 issuance of a new set of loan
 notes and their listing on TISE
- We advised a global natural resources company on a \$1.3 bn high yield bond and on the partial and full redemption of other classes of high yield bonds as part of a refinancing
- We advised on a \$100m senior secured note listing on TISE part-fund an acquisition
- We advised a TISE-listed
 Singapore REIT on the delisting
 of a class of loan notes that
 had reached maturity and the
 issuance of a new set of loan
 notes and their listing on TISE

Key contacts



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