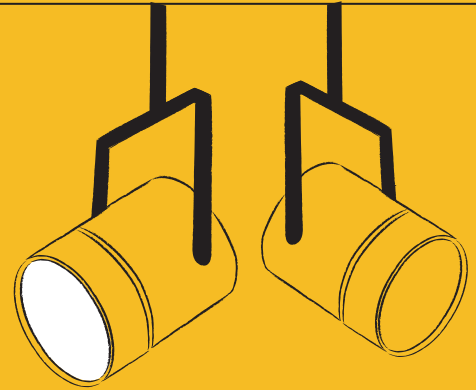


Spotlight

Venture Capital services



Our specialist legal teams work with onshore counsel to structure Venture Capital investments, primarily using Cayman Islands vehicles to facilitate investment into US and global start-ups, or to facilitate investment by US and global investors.

We have experience of advising on all sides of these matters – supporting start-ups on their legal structuring and on successive funding rounds; advising funds on their investments into start-ups (as well as in connection with their own fund formation); and advising investors as independent counsel.

We also advise on exits by IPO or merger, and on related employment benefit structures and private wealth structuring for founders.

Our team has experience of onshore and offshore practice in this area, and we are able to advise on our jurisdictions' evolving legal and regulatory framework, adding regional expertise and market insight from our Asian, European and Caribbean practices.

KEY FEATURES

-  Advising on Cayman Islands-law governed fund documents, side letters and launch opinions
-  Horizon scanning and regulatory overview from an offshore perspective
-  Advising VC funds and in-house teams as Cayman Islands counsel
-  Experience of buy-side advice for family offices, foundations, endowments and VCs, including on fiduciary obligations
-  Advice on the full range of Cayman Islands fund structures
-  Directly advising international seeding and accelerator platforms
-  Advising on complete life cycle for issuer side, including pre-seed, seed, series financing, exits via IPO or merger, and on related employee benefit and private wealth structures
-  Particular experience in crypto and digital start-ups and their regulatory framework
-  Highlighting unusual provisions and provisions which may limit investor rights under Cayman law

Key contacts



JOSS MORRIS
Partner | Cayman Islands | BVI
joss.morris@bedellcristin.com
+1 345 814 0876



STEPHEN NELSON
Partner | Cayman Islands
stephen.nelson@bedellcristin.com
+1 345 814 0877



ARLETH GOULD
Senior Associate | Cayman Islands
arleth.gould@bedellcristin.com
+1 345 814 0884

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